

Form 4. LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**United States Bankruptcy Court
District of Delaware**In re **Mooney Aerospace Group, Ltd.**

Debtor

Case No. **04-11733**Chapter **11****LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS - AMENDED**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
|--|---|--|---|--|
| AP Airport LLC c/o Abbey Properties LTD 310 Golden Shore #300 Long Beach, CA 90802 | The Abbey Company 310 Golden Shore #300 Long Beach, CA 90802 | Lease fax (562) 435-2109 | Unliquidated Disputed | 5,168,000.00 |
| Alpha Capital Pradafamt 7,9490 Furstetums, Vaduz, Lichtenstein | Alpha Capital Pradafamt 7,9490 Furstetums, Vaduz, Lichtenstein | Senior Debentures fax 011 42 323 231 96 | | 4,681,611.00 |
| Amro International, SA c/o Ultra Finanz Ltd. Grossmuensterplatz 6 POB 4401, CH-8022 Zurich, Switzerland | Amro International, SA c/o Ultra Finanz Ltd. Grossmuensterplatz 6 Zurich, Switzerland | Junior Debenture fax (011) 411 252 5515 | | 308,256.00 |
| Bristol Investments Fund LTD Caledonia House, Jennet St George Town, Grand Cayman Cayman Islands | Bristol Investments Fund LTD Caledonia House, Jennet St George Town, Grand Cayman | Senior Debentures fax 323 468 8307 | | 682,500.00 |
| Business Loan Express Independence Corp Park One Independence Pointe, Suite 102 (864) 751-4455 Greenville, SC 29615 | Business Loan Express Independence Corp Park One Independence Pointe Greenville, SC 29615 | Loan fax (864) 751 - 4455 | | 4,972,000.00 |

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(Continuation Sheet)

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|--|---|--|---|--|
| Edward Turin c/o Control Services 333 Meadowlands Parkway Secaucus, NJ 07094 | Edward Turin c/o Control Services 333 Meadowlands Parkway Secaucus, NJ 07094 | Senior Debenture fax (201) 864-1900 | | 364,154.00 |
| Guaranty & Finance Corp. Vallarino P.H. Calle 52 Elvino Mendex Panama | Guaranty & Finance Corp. Vallarino P.H. Calle 52 Elvino Mendex | Senior Debenture fax 011 525 55 294 4514 | | 2,732,800.00 |
| Jenkins & Gilchrist et al The Chrysler Bldg 405 Lexington Ave New York, NY 10174 | Jenkins & Gilchrist et al The Chrysler Bldg 405 Lexington Ave New York, NY 10174 | Legal Fees fax (212) 704-6288 | | 536,381.00 |
| Justino Hirschhorn Rotschild Ave de Las Fuentes, No. 35 3rd Floor, Lomas de Tecamachalo Naucalpan, Edo. De mexico 53950 | Justino Hirschhorn Rotschild Ave de Las Fuentes, No. 35 3rd Floor, Lomas de Tecamachalo | Senior Debentures fax (011) 525 5 5294 4514 | | 632,880.00 |
| Libra Finance PO Box 4603 Zurich Switzerland | Libra Finance PO Box 4603 Zurich | Senior Debentures fax 011 411 201 6262 | | 1,092,303.00 |
| Lucrative Investments Ajeltake Island POB 1405 Majuro Marshall Island M.H. 96960 | Lucrative Investments Ajeltake Island POB 1405 M.H. 96960 | Senior Debentures fax (011) 41 22 736 3115 | | 600,096.00 |

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| Renaissance Development Holdings c/o Skinner & Co., Attn. Mike Hughes 162/164 High St Raleigh Essex SS6 7BS | Renaissance Development Holdings c/o Skinner & Co., Attn. Mike Hughes 162/164 High St Essex SS6 7BS | Senior Debentures fax 011 44 020 786 09 017 | | 2,738,686.00 |
| Silver Development Corp Ave de Las Fuentes, No. 35 3rd Floor, Lomas de Tecamachalo Naucalpan, Edo. De Mexico 53950 | Silver Development Corp Ave de Las Fuentes, No. 35 3rd Floor, Lomas de Tecamachalo | Senior Debentures fax (011) 525 5 5294 4514 | | 641,372.00 |
| Stateland Ltd. 160 Central Park South Suite 2602 New York, NY 10019 | Stateland Ltd. 160 Central Park South Suite 2602 New York, NY 10019 | Junior Debentures fax 212 772 0817 | | 1,000,000.00 |
| Stonestreet Ltd Partnshp c/o Canacord Capital Corp 320 Bay Street Suite 1300 Toronto, Ontario, CANADA M5H 4A6 | Stonestreet Ltd Partnshp c/o Canacord Capital Corp 320 Bay Street Toronto, Ontario, CANADA M5H 4A6 | Unsecured Debenture fax (416) 956-8989 | | 1,800,000.00 |
| TRW Holdings Party LTD PO Box 283 ABN AMRO Tower 88 Philip St Sydney NSW 2000 Australia | TRW Holdings Party LTD PO Box 283 ABN AMRO Tower 88 Philip St Australia | Senior Debentures fax 61 2 8211 0540 | | 1,332,800.00 |
| Taria Inc St Annagasse, 8027 Zurich, Switzerland | Taria Inc St Annagasse, 8027 Zurich, Switzerland | Senior Debentures fax (011) 411 212 7279 | | 442,350.00 |

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| The Endeavour Capital Investment Fund SA Cumberland House 27 Cumberland Street, Nassau New Providence, The Bahamas | The Endeavour Capital Investment Fund SA Cumberland House 27 Cumberland Street, Nassau | Junior Debentures fax (284) 494-3917 or (011) 972 2 500 3318 | | 660,280.00 |
| The Keshet Fund L.P. 135 W. 50th Street Suite 1700 New York, NY 10020 | The Keshet Fund L.P. 135 W. 50th Street Suite 1700 New York, NY 10020 | Junior Debentures fax (011) 44 1624 661594 | | 561,840.00 |
| Tradersbloom c/o Beacon Capital Mgmt POB 972 Roadtown, Tortola, BBI | Tradersbloom c/o Beacon Capital Mgmt POB 972 Roadtown, Tortola, BBI | Junior Debenture fax 011-284-494-4771 | | 341,250.00 |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding 20 Largest Unsecured Claims and that it is true and correct to the best of my information and belief.

Date **June 18, 2004**Signature **/s/ Nelson Happy**
Nelson Happy
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.